

Spuerkeess Investment Solutions

Choose the right investment package!



Invest independently, get investment advice, have your asset portfolio managed by specialists. We have the right package for you.

Selfinvest

Make your own investment decisions - for investors who:

- › make their own investment decisions, without an advisor,
- › manage their portfolio assets independently,
- › place their market orders on international stock markets,
- › seek a preferential and transparent pricing,
- › want effective tools to place their orders (S-Net and S-Net Mobile),
- › can rely on a dedicated contact person when advice is needed.

Selfinvest: the solution for a **stock market orders execution service**.

Activinvest / Activinvest Plus

Watchful supervision - for investors who:

- › need a dedicated investment advisor to listen to them,
- › want support in their investment projects,
- › seek specialist advice,
- › are looking for preferential tariffs on stock market orders,
- › take Spuerkeess' recommendations into account in the composition of their portfolio.

Activinvest and Activinvest Plus: the solution for **investment advice on investment funds and ETFs (Activinvest) or on a large universe of securities (Activinvest Plus)**.

Activmandate / Activmandate Green / Activmandate ODDO BHF

Delegate the management - for investors who:

- › want their assets to be managed under mandate by a team of specialists,
- › benefit from professional monitoring of their portfolio managed in line with their investor profile,
- › delegate the day-to-day management of their assets,
- › are looking for a complete offer with a transparent "all-in" pricing.

Activmandate, Activmandate Green and Activmandate ODDO BHF: the solution for a **transparent and comprehensive asset management under mandate**.

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Services included

- › Custody fees,
- › Annual statement of transactions in financial instruments,
- › Annual statement of income on financial instruments,
- › Tax reporting ¹.

Selfinvest, Activinvest and Activinvest Plus clients get the Zebra Premium package free of charge.

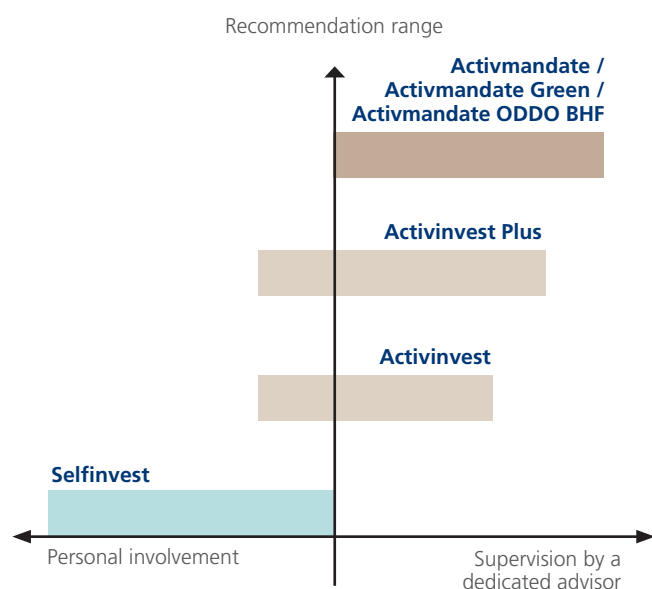
Selfinvest, Activinvest Plus, Activmandate, Activmandate Green and Activmandate ODDO BHF clients receive the tax reclaim service ².

¹ Only for physical persons.

² Service subject to conditions and reserved for tax residents in the Grand Duchy of Luxembourg, in Belgium, France and Germany.

Spuerkeess investment solutions

A high-quality service with a level of supervision suited to meet your specific needs with advantageous pricing models.



For further information, contact your advisor. Together you will analyse your needs, so you can choose the package that suits you best.